

It's easier than writing a check.

Simply call your broker and provide the information in this brochure, and then notify Faith Foundation.

Please remember to notify Faith Foundation

The Foundation charges no fee to liquidate stock on your church's behalf, but needs to know where to send the gift! Please provide the following information before the transfer:

- Donor Name
- Donor Phone
- Donor Address
- Church Name
- Stock Name
- Number of shares

Once the shares are received, Faith Foundation will mail you a receipt acknowledging the day shares came into the account, the average trading price of the stock on that day, and the price at which the stock was sold. Then Faith Foundation mails a check for the value of the stock directly to your church.



[HTTP://FAITH.FOUNDATION](http://faith.foundation)

Gifts of Stock

Rather than selling your stock, consider giving some of it directly to your faith community. You won't pay any taxes, and you will receive a deduction for your gift.



What could you afford to give if you didn't have to pay capital gains tax?



WHY MAKE A GIFT OF STOCK?

Here are some of the benefits:

AVOID CAPITAL GAINS TAXES

by transferring stock instead of selling it yourself.

RECEIVE AN INCOME TAX DEDUCTION

for the full amount of your gift.

MAKE A MEANINGFUL GIFT

with no cash out-of-pocket.

CAPTURE THE VALUE OF YOUR STOCK

and stop worrying about market ups and downs.

PUT YOUR GIFT TO WORK

right away for the ministries you love.

YOUR CHURCH CAN ACCEPT STOCK GIFTS THROUGH FAITH FOUNDATION

The Foundation receives stock gifts on behalf of your church, liquidates them, and sends a check to the church office. There's no fee for this service, regardless of the amount of the transfer.

STEP BY STEP

1. Notify your church and Faith Foundation about the gift you plan to make by using the form on the back of this brochure, or emailing the information to staff@faith.foundation.
2. Call your broker or account administrator with these account details:

- **Transfer to: Fidelity Investments (1.800.544.6666)**
- **Name of the account: Faith Foundation Northwest**
- **Account number: x64984682**
- **DTC Transfer No: 0226**
- **EIN: 91-6069105**

Once you've given them the information, specify which shares you'd like to give.

3. Receive a receipt in the mail.

REMEMBER TO NOTIFY FAITH FOUNDATION

staff@faith.foundation | 800-488-4179

189,413.27	(+12.20)	5,854.81
(+12.64)	185,475.60	(-1.78)
52,394.62	(-2.08)	151,873.23
(+7.30)	58,042.14	(-98.12)
1,002.66	(+10.78)	65,188.32
(+28.93)	1,385.27	(-12.79)
16,696.99	(+38.16)	1,762.83
(+10.37)	16,381.51	(-25.39)
(-1.89)	16,817.81	(-2.22)
11,714.54	9,700.89	
(+26.77)	(-17.19)	